

MEXUS GOLD US

SUMMARY OF PORPHYRY COPPER AND GOLD SILVER ADVANCED PROJECT= MABEL-DANA



PROPERTY LOCATION

Sonora, Mexico, 52 kms SW from Nogales, Sonora, Mexico, 9.5 kms NW from Saric, Sonora and, 34 kms south of the US border at Sasabe.

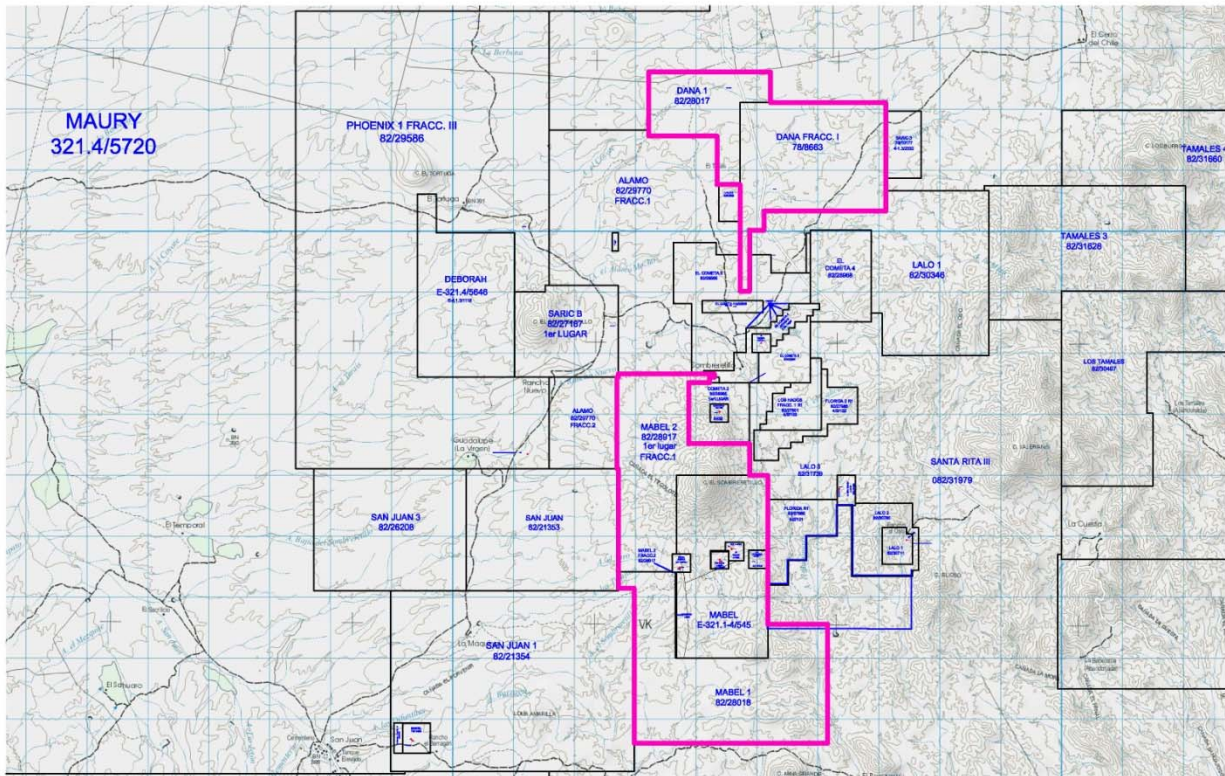
Location Map-Mabel Property
Sonora, Mexico



(Figure 1)

MINING CLAIMS

MEXUS Gold US -Pacific Comox concessions total 2128 in several claims in two clusters. The Mabel area where the gold resource is drilled with 1459 has and the rest at the Dana area just 1000 meters north.



HISTORY

Pacific Comox Resources Ltd has directed Geology, Geochemistry and Geophysics exploration work in the area since 2002 with 611 holes drilled in 6 drilling campaigns and most of the work on the Mabel area.

SURFACE PROPERTY

Most of Mabel area claims are on the “San Juan” community where there is a private agreement (legal meeting act) from an official members meeting where exploration and exploitation of the concessions is totally permitted.

Some of the Mabel area is on private property of Rancho La Maquina with only verbal agreements.

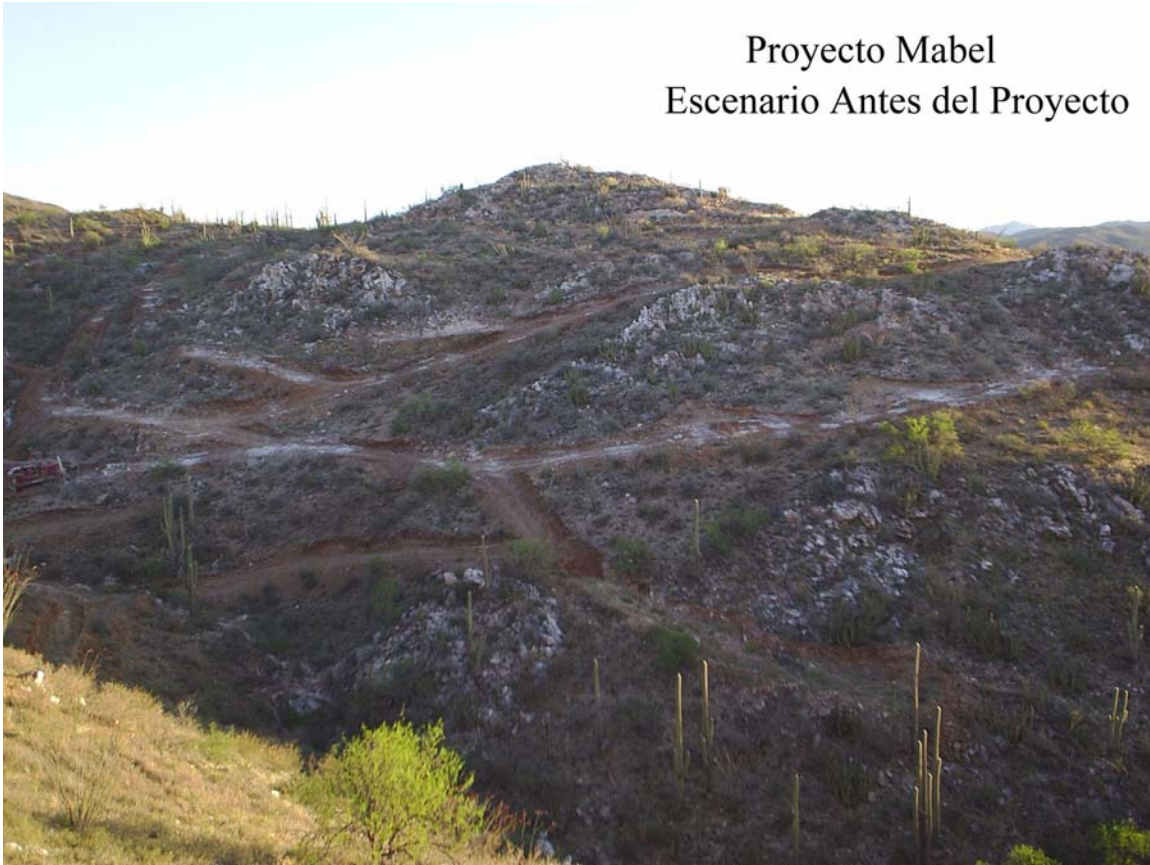
Dana claims are also on private property with also only verbal permitting.

ENVIRONMENTAL PERMITTING

Every campaign has been notified of exploration work and closed within legal terms. A Preventive Report has been prepared for a small 2000 ton heap leach pilot plant on site although it hasn't been filed.

When a time frame is determined an Environmental Impact Report will be filed.

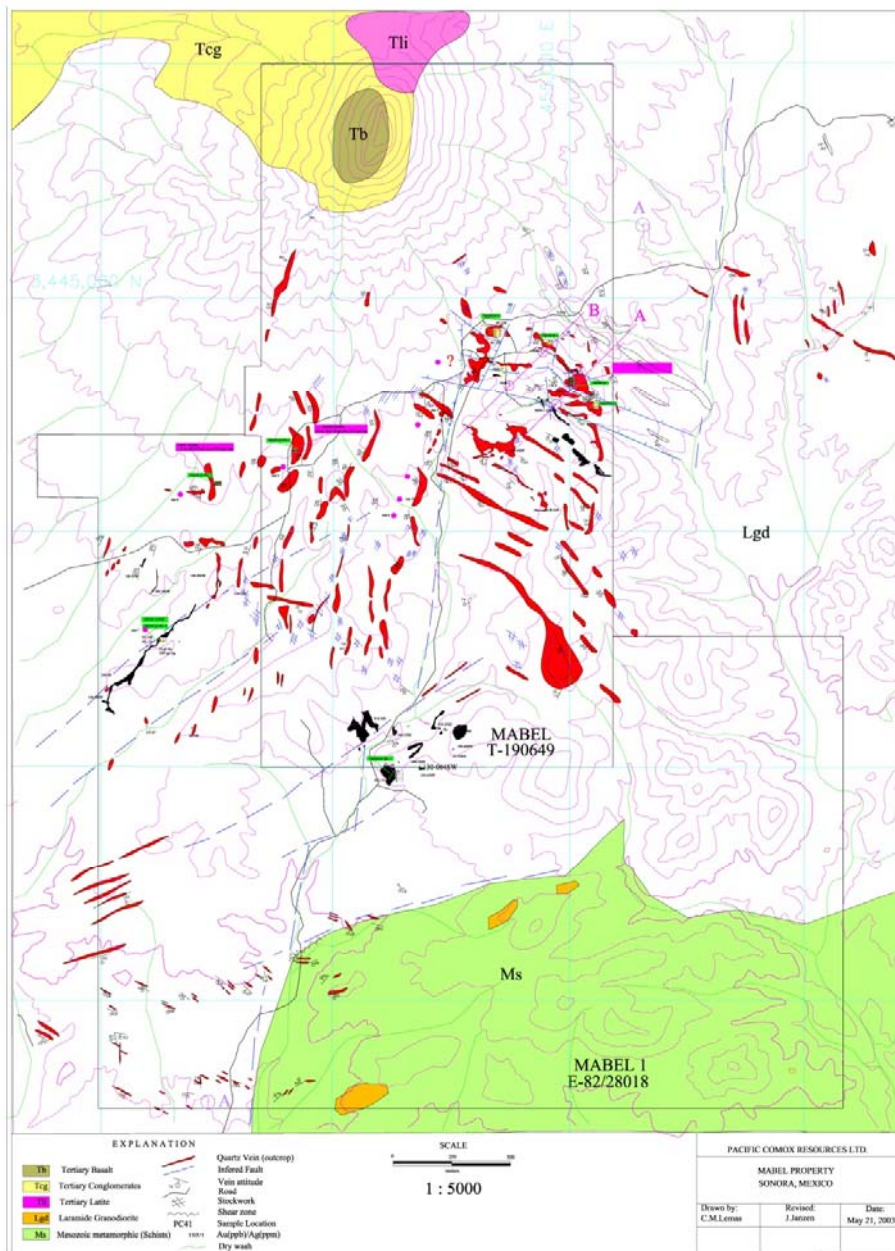
Proyecto Mabel
Escenario Antes del Proyecto



TECHNICAL DATA

The Mabel Property consists of an area of 2000 by 2500 meters where a 3 meter wide gold/silver/copper bearing quartz vein is found laying practically on the surface as a continuous sheet and has been partially explored with 490 holes in an intense drilling area and another 121

holes scattered throughout.



Intense shallow (10-meter depth) drilling has revealed a surface orebody of 1.2 million tons with 1 g/t Au equivalent (38 000 oz Au) in a 400 by 300 meter area which is about 2.5 % of the total area to explore.

Besides the large quartz-vein potential remaining there is a follow up program for Porphyry Copper evidences in the area which has not been tested.

Dana area to the north (670 has) is totally untested with some surface geochemistry gold anomalies.

A neighboring exploration company has identified a gold bearing structure on claims that are between the Mabel and the Dana Properties.

MABEL PROPERTY

The Mabel property consists of the Carmelitas Area where the intense shallow drilled orebody outcrops and another 5 areas where scattered but anomalous shallow holes were drilled.

CARMELITAS DEPOSIT

This area has been intensely drilled with RC and Core and samples assayed in ALS-Chemex labs in Vancouver.

A solid has been modeled with Surpac Software of approximately 500,000 m³, (1,275 000 tons) containing 99% massive white quartz.

Quartz vein specific gravity has been measured on site and tested in Metallurgical labs to be 2.5.

GEOLOGICAL STRUCTURE

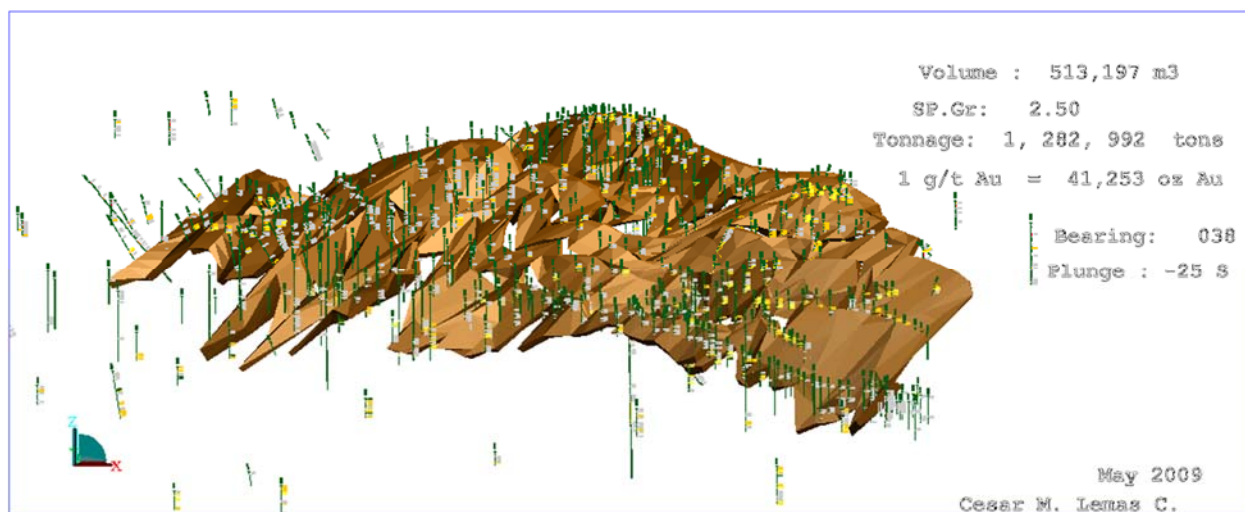
Regional metamorphism due to proximity to a Metamorphic core complex, is affecting a Tertiary quartz vein 3 to 5 meter thick emplaced in an older Granodiorite, with depths known of 2000 meters

(estimated on surface exposure), and open potential at depth on an area found to be the feeder source of the vein.

The 3 to 5 meter thick quartz vein is scattered as shallow blocks in a large area where numerous flat shear zones and conjugate high angle normal faults are offsetting the structure.

In this manner the main structure is laying almost flat following the topographic relief and producing a surface orebody with very low stripping ratio.

RESOURCE ESTIMATE



3716 samples were assayed from the Carmelitas area for mostly Au-Ag-Cu-Pb-Zn in several labs like ActLabs, Chemex, SGS, Swastika.

A solid is modeled in Surpac and database is collected with Access.

A consultant firm was hired to do a Resource Estimate Calculation although not NI 43-101 compliant yet.

Approximately **1,300,000 tons** are estimated at the narrow grid drilling area with an average of **0.7 g/t Au and 23 g/t Ag**, including 240,000 tons of 1.9 g/t Au equivalent.

MINE PLAN

Selected higher grade areas will be mined first.

Only access roads and leveled areas required to stockpile ore after a long-trench blast system of surface mining.

Minor stripping required in some areas (15 m depth).

Mining will require hydrotrack drilling, blasting 3 to 6 meter benches and bulldozer to stockpile.

Track excavator to remove and load ore on trucks to transfer to crushing unit.

ORE PROCESSING

A heap leach pad is to be used to process ore in gradual stages from pilot plant size to 100,000 tons per month in an adjacent area.

A larger heap leach pad is to be constructed in the course of mining to process 1 to 5 million tons.

Water can be pumped locally from drill holes at rates of 50,000 liters/day. Permitting will derive from surface agreement from the "San Juan" Community.

OTHER MABEL PROPERTY AREAS

Carmelitas orebody is the result of intense drilling corresponding to less than 5% of the Exploration needed in the Area.

Wide spaced drilling has also identified other important segments of the quartz vein on surface with similar gold and silver values and same structure characteristics.

Ridge Zone

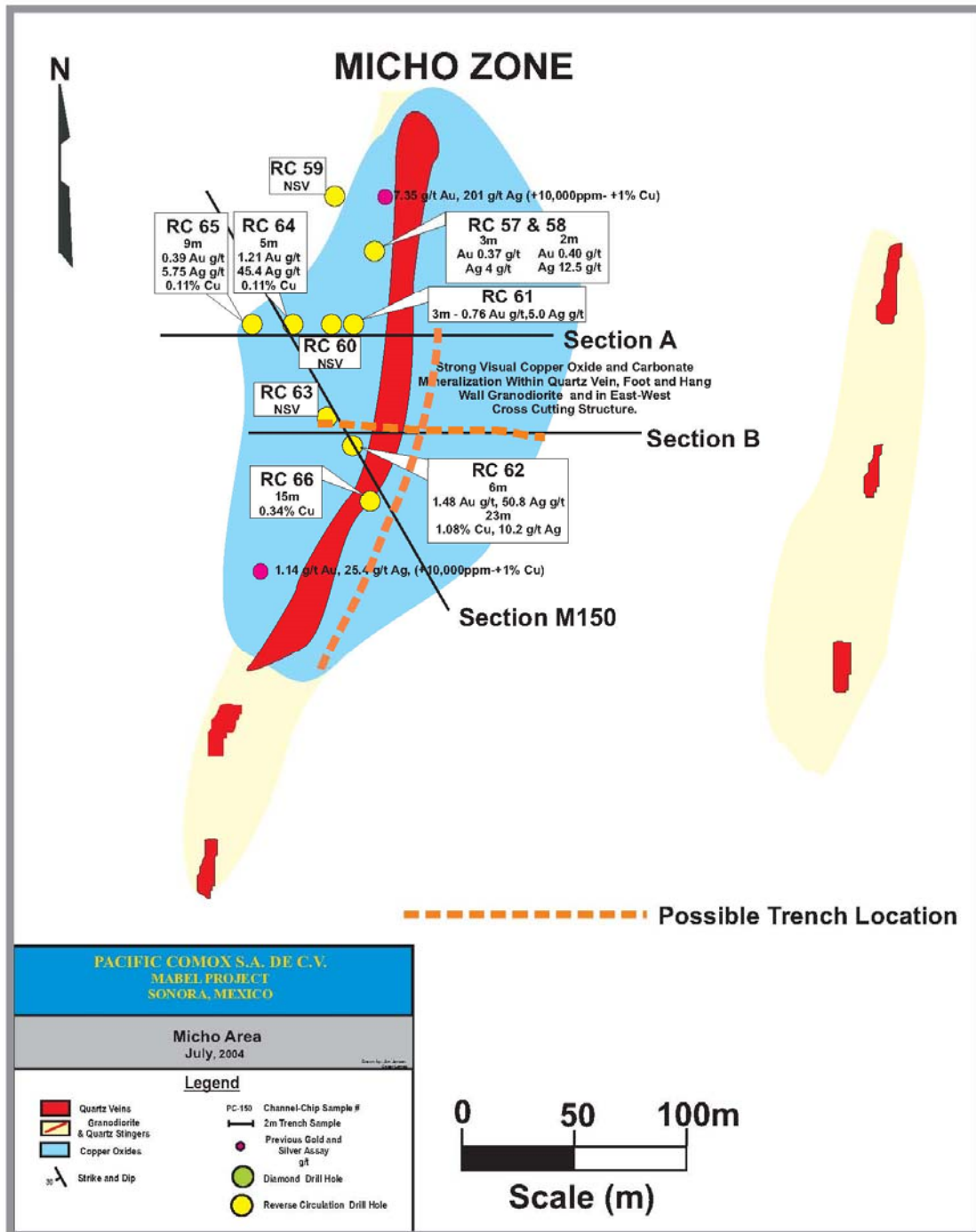
50 meter plus, depth potential of the vein with 0.89 Au and 36 g/t Ag. 300,000 to 400,000 tons potential.

Gate Zone

Shallow low angle vein segment, 3-5 meter thick, 1 g/t Au and 28 g/t Ag. 400,000 to 1,000,000 tons potential.

Micho Zone

High Copper anomalous vein segment, also 50 meter plus depth potential, 3 meter thick and 0.94 g/t Au, 28.5 g/t Ag, 500,000 tons potential. Copper is from 1 to 3.5 %.



Guano Area

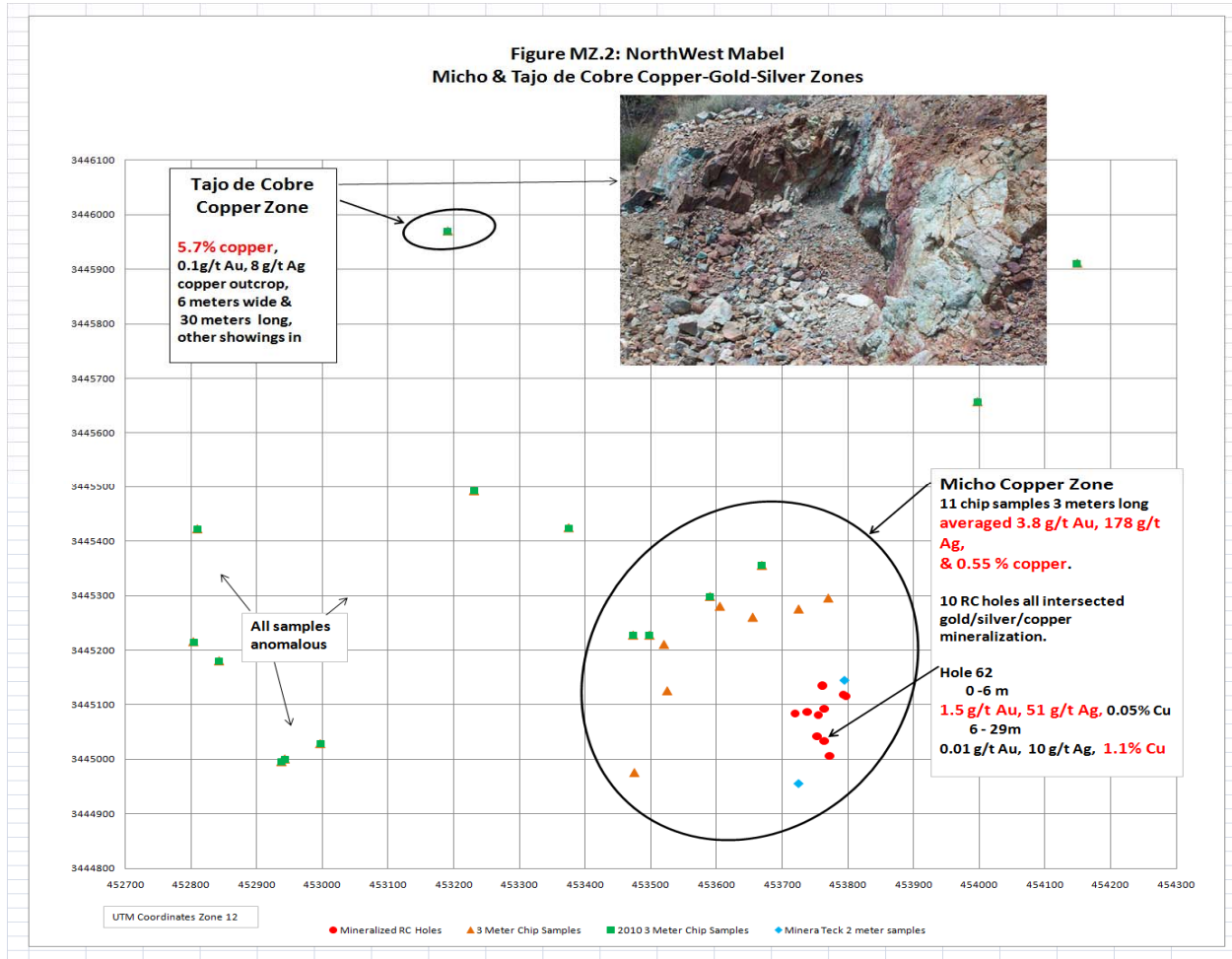
Adjacent to the West of Carmelitas, same grades and another 300 to 500,000 tons on the surface.

South Carmelitas Area

An area roughly 1000 by 1000 meters, with widely spaced drilling and similar values, 4 to 5,000,000 tons potential also on the surface.

Copper Tajo Area

An area highly copper anomalous with only surface sampling.



Other segments in the area with only few samples but anomalous values have not been evaluated.

DANA AREA

The Dana area to the NE and separated from Mabel by a recent mineralized structure drilled by a neighboring exploration company has minimal work done and only old exploration such as soil sampling and placer sampling. Recent traversing in the area has detected extensive gossan type alteration. No sampling has been directed yet.

MEXUS GOLD US OBJECTIVES

MexusGold is interested in a partner or buyer to develop and further explore the porphyry copper potential of the property and to develop the existing surface gold/silver resource that has been intensively drilled.

Proximity to major porphyry copper deposits in Arizona, geologic settings such as Sonora Mohave-megashear, and relationship to metamorphic core complex are some of the encouraging characteristics of the Mabel.

A large database is available and needs to be treated for copper.

Detailed ground geophysics and geochemistry sampling are directing exploration to the major topographic feature in the area which is the sombrero like peak mountain. Ground EM resulted in a radial fracturing system converging in that area. Chip sampling and traversing show an increase in the copper oxide content to the west and north of the main drilled gold structure.

CONTACT INFORMATION

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